

Global News

Americas

Aktivitas sektor swasta AS nyaris stagnan, tekanan biaya makin kuat. S&P Global US Composite PMI direvisi turun tajam ke 50,3 pada Maret 2026, terendah sejak September 2023. Pertumbuhan pesanan baru melambat, kepercayaan bisnis turun ke level terendah sejak Oktober, dan lapangan kerja sektor swasta mencatat penurunan pertama dalam lebih dari setahun. Di sisi lain, tekanan harga meningkat dengan inflasi biaya input menembus level tertinggi tahun ini akibat kenaikan harga energi terkait konflik Timur Tengah.

Minyak melonjak tajam, emas makin tertekan. Harga WTI sempat melonjak hingga USD115,5 per barel setelah ultimatum baru Presiden AS ke Iran membuat Selat Hormuz tetap tertutup dan memperburuk kekhawatiran pasokan global. OPEC+ memperingatkan dampak perang terhadap infrastruktur energi bisa berkepanjangan meski kuota produksi dinaikkan. Sementara itu, emas turun ke sekitar USD4.600 per ons dan melemah sekitar 12% sejak konflik, tertekan lonjakan inflasi energi, ekspektasi kenaikan suku bunga, dan aksi likuidasi investor.

Yield Treasury naik dan dolar menguat usai data tenaga kerja AS solid. Imbal hasil US Treasury 10 tahun naik ke 4,35% pada Jumat setelah laporan ketenagakerjaan Maret yang jauh lebih kuat dari perkiraan, dengan penambahan 178 ribu pekerjaan dan tingkat pengangguran turun ke 4,3%, menguatkan ekspektasi The Fed akan mempertahankan suku bunga tahun ini. Dolar AS naik menembus level 100 seiring pandangan suku bunga tinggi lebih lama, sementara eskalasi retorika AS terhadap Iran dan kenaikan harga energi terus memicu kekhawatiran tekanan inflasi.

Europe

Defisit APBN Prancis menyempit di awal 2026. Defisit anggaran negara Prancis turun menjadi EUR32,1 miliar pada Januari-Februari 2026 dari EUR40,3 miliar pada periode yang sama tahun lalu, ditopang kenaikan pendapatan dan penurunan belanja. Total penerimaan meningkat 16,0% YoY menjadi EUR52,5 miliar, terutama dari PPN dan lonjakan pendapatan non-pajak, sementara penerimaan pajak bersih mencapai EUR43,5 miliar seiring porsi PPN negara yang lebih besar. Di sisi belanja, pengeluaran turun 1,3% menjadi EUR76,8 miliar akibat berkurangnya belanja anggaran umum, dipengaruhi penundaan sejumlah pembayaran oleh kementerian sosial, sementara defisit rekening khusus Treasury relatif stabil di EUR7,8 miliar.

Yield Eropa melonjak, ekspektasi pengetatan bank sentral kembali naik. Yield obligasi Eropa dan Inggris naik seiring eskalasi ulang konflik Timur Tengah setelah Presiden AS Donald Trump memberi sinyal operasi militer akan berlanjut, memicu kembali kekhawatiran krisis energi dan tekanan inflasi. Ketidakpastian geopolitik membuat pasar merevisi naik ekspektasi kebijakan, dengan proyeksi kenaikan suku bunga ECB kini mencapai tiga kali pada 2026 dan BOE dua kali, berbalik dari ekspektasi pelonggaran sebelum konflik memanas.

Asia

PMI jasa dan komposit China melemah, namun aktivitas tetap ekspansif. RatingDog China General Services PMI turun ke 52,1 pada Maret 2026 dari puncak hampir tiga tahun di Februari, menandai perlambatan ekspansi akibat melemahnya pertumbuhan pesanan baru baik domestik maupun ekspor. Composite PMI juga turun ke 51,5 dari 55,4, mencerminkan pertumbuhan yang lebih moderat namun masih di zona ekspansi. Penyerapan tenaga kerja melemah, sementara tekanan biaya input meningkat ke level terkuat sejak 2022, namun produsen tidak mem-pass on kenaikan harga input kepada konsumen.

Yield Jepang dan Australia kembali naik seiring ekspektasi hawkish. Yield JGB Jepang 10 tahun bertahan di sekitar 2,39%, level tertinggi sepanjang sejarah, seiring pasar menaikkan probabilitas kenaikan suku bunga BOJ menjadi sekitar 71% akibat tekanan inflasi dari lonjakan harga minyak terkait konflik Timur Tengah. Di Australia, yield obligasi 10 tahun kembali naik di atas 5% setelah meredupnya harapan de-eskalasi cepat, dengan kenaikan harga energi memperbesar risiko inflasi dan stagflasi. Pasar kini memperhitungkan peluang sekitar 70% kenaikan suku bunga RBA 25 bps pada Mei dan puncaknya di kisaran 4,6% pada 2026.

| | Last | Chg (%) | YTD (%) | Vol (US\$ mn) |
|-------------|--------|---------|---------|---------------|
| ASIA | | | | |
| IDX | 7.027 | (2,19) | (18,74) | 706 |
| LQ45 | 715 | (1,68) | (15,59) | 385 |
| Hang Seng | 25.117 | (0,70) | (2,01) | 12.359 |
| KOSPI | 5.377 | 2,74 | 27,60 | 14.419 |
| Nikkei 225 | 53.123 | 1,26 | 5,53 | 25.389 |
| PCOMP | 5.999 | - | (0,90) | 102 |
| SET | 1.454 | (0,80) | 15,43 | 1.244 |
| SHCOMP | 3.880 | (1,00) | (2,24) | 101.741 |
| STI | 4.948 | - | 6,48 | 972 |
| TWSE | 32.572 | - | 12,46 | 19.944 |

| | | | | |
|-------------------------|--------|-------|--------|---------|
| EUROPE & USA | | | | |
| DAX | 23.168 | - | (5,40) | 278 |
| Dow Jones | 46.505 | - | (3,24) | 1.294 |
| FTSE 100 | 10.436 | 53,23 | 5,08 | 360 |
| NASDAQ | 21.879 | - | (5,86) | 5.192 |
| S&P 500 | 6.583 | - | (3,84) | 6.087 |
| ETF & ADR | | | | |
| EIDO US (USD) | 15,54 | - | (9,39) | (16,90) |
| TLK US (USD) | 18,77 | - | (9,32) | (10,83) |

| COMMODITIES | | | | |
|--------------------|--------|---------|---------|---------|
| | Last | Chg (%) | MoM (%) | YTD (%) |
| Brent (USD/b) | 109 | - | 39,10 | 80,96 |
| WTI (USD/bl) | 112 | - | 51,65 | 95,68 |
| Coal (USD/ton) | 138 | - | 2,15 | 28,28 |
| Copper (USD/mt) | 12.360 | - | (4,60) | (0,51) |
| Gold (USD/toz) | 4.677 | - | (8,10) | 8,27 |
| Nickel (USD/mt) | 17.086 | - | (0,20) | 2,64 |
| Tin (USD/mt) | 46.277 | - | (5,25) | 14,11 |
| Corn (USD/mt) | 452 | - | 1,29 | 0,89 |
| Palm oil (MYR/mt) | 4.745 | 1,28 | 16,30 | 18,68 |
| Soybean (USD/bu) | 1.164 | - | (0,60) | 9,66 |
| Wheat (USD/bsh) | 598 | - | 4,22 | 15,38 |

| CURRENCY | | | | |
|----------------------------|--------|--------|--------|--------|
| | Last | 1D | 1M | 2025 |
| USD/IDR | 17.000 | 17.000 | 16.906 | 16.690 |
| SGD/IDR | 13.212 | 13.212 | 13.252 | 12.969 |
| EUR/IDR | 19.603 | 19.603 | 19.646 | 19.566 |
| JPY/IDR | 106,38 | 106,38 | 107,36 | 106,52 |
| GBP/IDR | 22.481 | 22.481 | 22.621 | 22.399 |
| CHF/IDR | 21.282 | 21.282 | 21.695 | 21.007 |
| CNY/IDR | 2.467 | 2.467 | 2.451 | 2.388 |
| IDR 1 Month NDF (USD/IDR) | 17.014 | 17.002 | 16.960 | 16.708 |
| IDR 3 Month NDF (USD/IDR) | 17.054 | 17.058 | 17.001 | 16.738 |
| IDR 12 Month NDF (USD/IDR) | 17.253 | 17.259 | 17.196 | 16.909 |
| DXY | 100,26 | 100,03 | 98,99 | 98,32 |

| FUND FLOWS & RATES | | | | |
|--------------------------------|-------|---------|----------|----------|
| Foreign Flows | | | | |
| | Last | 1W | 1M | YTD |
| Equity - In/(Out) (IDRbn) | (814) | (4.711) | (23.688) | (33.831) |
| Equity (RG) - In/(Out) (IDRbn) | 501 | 3.150 | 10.810 | 64.140 |
| Bonds - In/(Out) (IDRbn) | (730) | 3.940 | (22.780) | (26.500) |
| Rates | | | | |
| | Last | 1D (%) | 1M (%) | 2025 |
| JIBOR O/N (%) | 3,75 | 3,75 | 3,75 | 3,75 |
| JIBOR 1M (%) | 5,03 | 5,03 | 5,03 | 5,03 |
| JIBOR 1Y (%) | 5,71 | 5,71 | 5,71 | 5,71 |
| SOFR (%) | 3,65 | 3,65 | 3,70 | 3,87 |
| EUON (%) | 1,96 | 1,99 | 1,97 | 1,98 |
| 7D Repo Rate (%) | 4,75 | 4,75 | 4,75 | 4,75 |
| Deposit Facility Rate (%) | 3,75 | 3,75 | 3,75 | 3,75 |
| 1Y Bond (%) | 5,90 | 5,84 | 5,21 | 4,85 |
| 5Y Bond (%) | 6,51 | 6,49 | 5,90 | 5,55 |
| 10Y Bond (%) | 6,65 | 6,69 | 6,54 | 6,07 |
| 10Y Bond USD (%) | 5,44 | 5,39 | 5,06 | 4,88 |
| 30Y Bond (%) | 6,90 | 6,89 | 6,78 | 6,71 |

Source: Bloomberg

Domestic News

MACROECONOMY

Rupiah bertahan dekat IDR17.000 di tengah tekanan global

Rupiah bergerak di sekitar level psikologis IDR17.000 per USD dan menuju pelemahan mingguan terbatas seiring dolar AS yang tetap kuat serta berlanjutnya ketegangan Timur Tengah. Pernyataan Presiden AS bahwa konflik Iran masih bisa berlangsung 2-3 pekan menjaga sentimen hati-hati pasar. Dari domestik, pasar menunggu data cadangan devisa Maret setelah penurunan Februari, sementara kinerja ekspor terlihat lemah di tengah impor yang relatif tangguh. Risiko inflasi kembali meningkat akibat harga minyak yang tinggi, meski inflasi Maret telah kembali ke dalam target BI, dengan Indonesia sebagai net oil importer tetap rentan terhadap tekanan eksternal dan pelebaran defisit fiskal.

Republik Indonesia-Jepang sepakati MoU investasi senilai USD23,6 miliar

Indonesia dan Jepang menandatangani MoU investasi sebesar USD23,6 miliar atau sekitar IDR401,4 triliun, mencakup pengembangan sektor properti, kendaraan ramah lingkungan seperti low-cost green car, serta mesin E10 dan E20 yang kompatibel. Kesepakatan ini diperoleh dalam kunjungan Presiden Prabowo ke Jepang dan ditegaskan akan mendukung pertumbuhan ekonomi nasional serta transformasi industri dan energi bersih. Komitmen investasi melibatkan perusahaan besar Jepang di sektor energi, otomotif, digital, dan infrastruktur, menegaskan peran strategis Jepang sebagai investor utama manufaktur Indonesia dan mitra penting dalam agenda hilirisasi dan transisi energi.

MACROECONOMY

Bank Mandiri sukses terbitkan obligasi global USD750 juta di tengah volatilitas geopolitik

PT Bank Mandiri (Persero) Tbk berhasil menerbitkan surat utang global senilai USD750 juta bertenor 5 tahun dengan kupon 5,25% pada 31 Maret 2026, yang mencatat oversubscription 3,3 kali dan mencerminkan kuatnya minat investor internasional. Penerbitan ini menandai Bank Mandiri sebagai emiten pertama Asia Tenggara yang kembali mengakses pasar obligasi global pasca meningkatnya tensi geopolitik Timur Tengah. Strategi eksekusi yang pruden dan pemilihan momentum pasar Asia membantu menjaga stabilitas transaksi, didukung fundamental keuangan yang solid serta basis investor global yang terdiversifikasi. Dana hasil penerbitan akan digunakan untuk keperluan korporasi umum guna mendukung pertumbuhan bisnis, dengan obligasi berperingkat BBB dari S&P dan Fitch serta dicatatkan di Singapore Exchange.

List obligasi korporasi dalam masa penawaran

| Issuer | Instrument Name | Rating | Bookbuilding (BB) Date | Last BB Date | Tenor (tahun) | Yield SUN @BB (%) | Indicated Coupon Range (%) | Spread over SUN (bps) | Size (IDR bn) |
|------------------------|-----------------------------------|--------|------------------------|--------------|---------------|-------------------|----------------------------|-----------------------|---------------|
| OKI Pulp & Paper Mills | Obligasi Berkelanjutan VI Tahap I | idA+ | 27-Mar-26 | 10-Apr-26 | 3 | 6,18 | 7,00-7,75 | 82-157 | 2,00 |
| | | | | | 5 | 6,59 | 7,25-8,00 | 66-141 | |
| | | | | | 7 | 6,84 | 7,50-8,50 | 41-116 | |
| | | | | | 10 | 6,87 | 7,75-9,00 | 63-138 | |

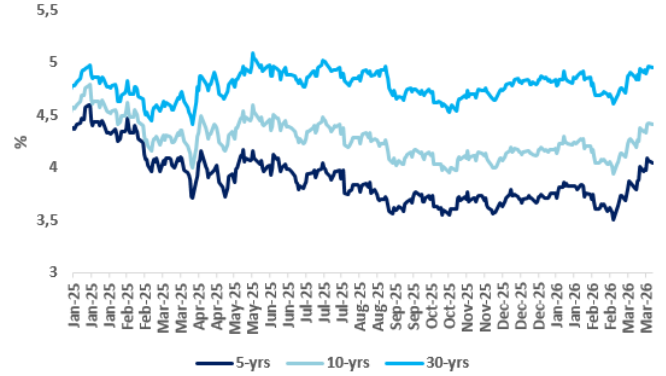
6 April 2026

Exhibit 1. Tren yield IndoGB berbagai tenor



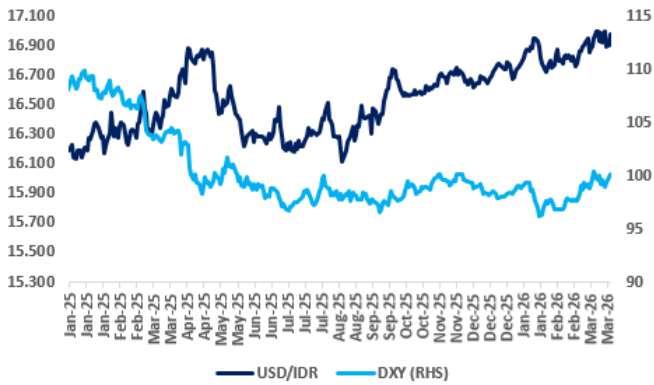
Sources: Bloomberg, BCA Sekuritas

Exhibit 2. Tren UST Yield berbagai tenor



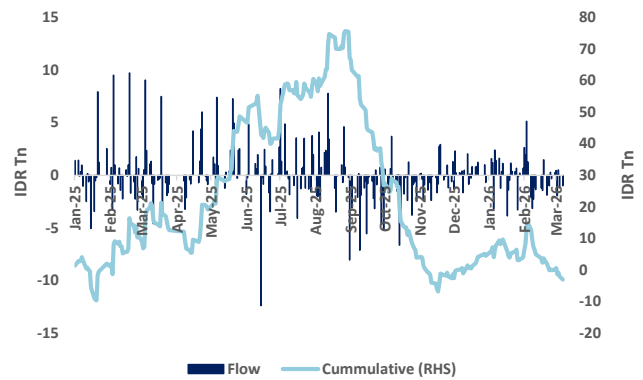
Sources: Bloomberg, BCA Sekuritas

Exhibit 3. Tren DXY dan USD/IDR



Sources: Bloomberg, BCA Sekuritas

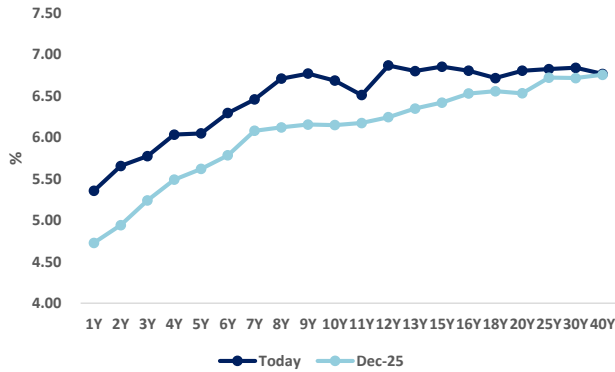
Exhibit 4. Arus dana asing di SBN



Sources: Bloomberg, BCA Sekuritas

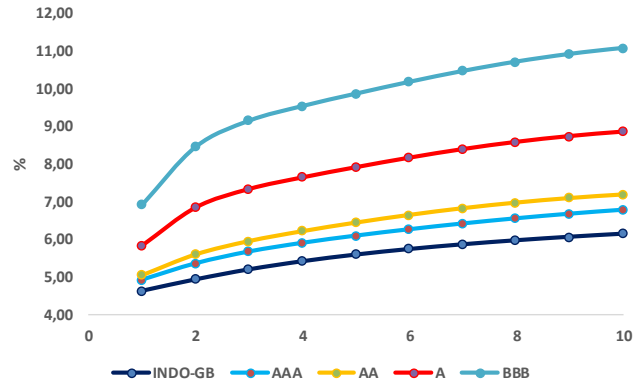
6 April 2026

Exhibit 5. Yield curve Indonesian Govt. Bond



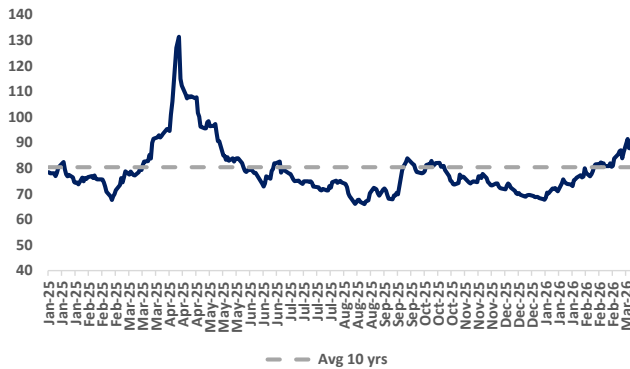
Sources: PHEI, BCA Sekuritas

Exhibit 6. Yield curve obligasi korporasi



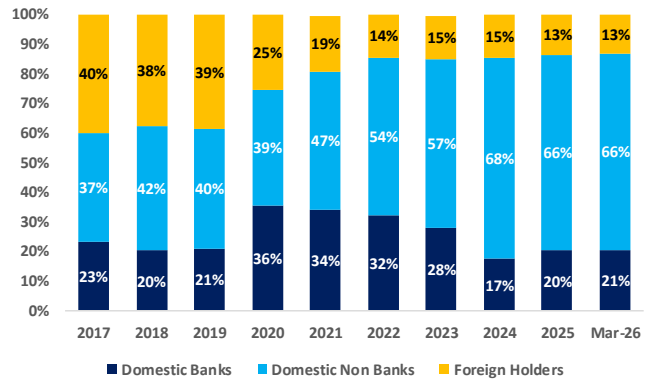
Sources: PHEI, BCA Sekuritas

Exhibit 7. Tren CDS Indonesia



Sources: Bloomberg, BCA Sekuritas

Exhibit 8. Komposisi investor SBN



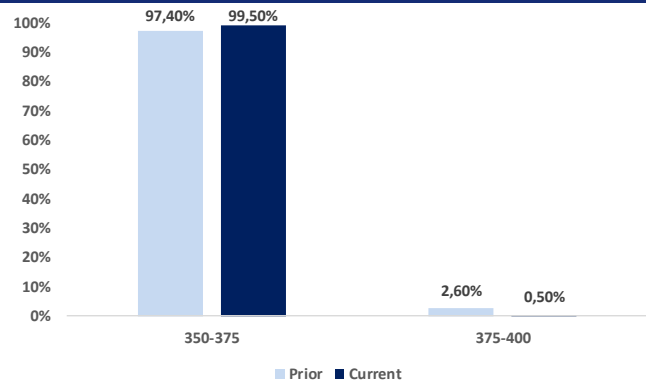
Sources: Bloomberg, BCA Sekuritas

Exhibit 8. Peluang kenaikan Fed Fund mulai mencuat

| CME FEDWATCH TOOL - CONDITIONAL MEETING PROBABILITIES | | | | | | | | |
|---|---------|---------|---------|---------|---------|---------|---------|---------|
| MEETING DATE | 225-250 | 250-275 | 275-300 | 300-325 | 325-350 | 350-375 | 375-400 | 400-425 |
| 4/29/2026 | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 99.5% | 0.5% | 0.0% |
| 6/17/2026 | 0.0% | 0.0% | 0.0% | 0.0% | 3.1% | 96.4% | 0.5% | 0.0% |
| 7/29/2026 | 0.0% | 0.0% | 0.0% | 0.0% | 3.0% | 95.4% | 1.5% | 0.0% |
| 9/16/2026 | 0.0% | 0.0% | 0.0% | 0.0% | 2.8% | 88.4% | 8.6% | 0.1% |
| 10/28/2026 | 0.0% | 0.0% | 0.0% | 0.0% | 2.7% | 84.7% | 12.2% | 0.5% |
| 12/9/2026 | 0.0% | 0.0% | 0.0% | 0.3% | 10.6% | 77.6% | 11.0% | 0.5% |
| 1/27/2027 | 0.0% | 0.0% | 0.0% | 0.5% | 12.2% | 76.1% | 10.8% | 0.4% |
| 3/17/2027 | 0.0% | 0.0% | 0.0% | 0.7% | 13.2% | 75.0% | 10.6% | 0.4% |
| 4/28/2027 | 0.0% | 0.0% | 0.1% | 1.4% | 16.5% | 71.6% | 10.1% | 0.4% |
| 6/9/2027 | 0.0% | 0.0% | 0.2% | 3.5% | 24.4% | 62.8% | 8.7% | 0.4% |
| 7/28/2027 | 0.0% | 0.0% | 0.5% | 5.1% | 27.3% | 58.6% | 8.1% | 0.3% |
| 9/15/2027 | 0.0% | 0.3% | 3.3% | 18.7% | 46.5% | 27.7% | 3.3% | 0.1% |
| 10/27/2027 | 0.0% | 0.3% | 3.1% | 17.3% | 43.9% | 29.4% | 5.6% | 0.4% |
| 12/8/2027 | 0.2% | 2.0% | 11.9% | 33.8% | 34.9% | 14.6% | 2.4% | 0.2% |

Sources: CME FedWatch

Exhibit 9. Konsensus pasar melihat tidak ada perubahan Fed rate di Maret 2026



Sources: CME FedWatch, BCA Sekuritas

Kalender Ekonomi

| Countries | Events | Dates |
|--|--|-----------|
| Indonesia  | S&P Global Manufacturing PMI MAR | 1-Apr-26 |
| | Balance of Trade FEB | 1-Apr-26 |
| | Inflation Rate YoY MAR | 1-Apr-26 |
| | Core Inflation Rate YoY MAR | 1-Apr-26 |
| | Inflation Rate MoM MAR | 1-Apr-26 |
| | Tourist Arrivals YoY FEB | 1-Apr-26 |
| | Car Sales YoY MAR | 10-Apr-26 |
| | Retail Sales YoY FEB | 13-Apr-26 |
| | Interest Rate Decision | 22-Apr-26 |
| M2 Money Supply YoY MAR | 22-Apr-26 | |
| United States  | ISM Manufacturing PMI MAR | 1-Apr-26 |
| | Unemployment Rate MAR | 3-Apr-26 |
| | ISM Services PMI MAR | 6-Apr-26 |
| | Inflation Rate YoY MAR | 10-Apr-26 |
| | Core Inflation Rate YoY MAR | 10-Apr-26 |
| | Retail Sales YoY FEB | 1-Apr-26 |
| Australia  | Participation Rate MAR | 16-Apr-26 |
| | Westpac Consumer Confidence Change MAR | 14-Apr-26 |
| | NAB Business Confidence MAR | 14-Apr-26 |
| | Unemployment Rate MAR | 16-Apr-26 |
| | Consumer Inflation Expectations | 16-Apr-26 |
| China  | Manufacturing PMI APR | 20-Apr-26 |
| | Inflation Rate YoY MAR | 10-Apr-26 |
| | House Price Index YoY MAR | 16-Apr-26 |
| Japan  | Household Spending YoY FEB | 7-Apr-26 |
| | PPI YoY MAR | 10-Apr-26 |
| | Balance of Trade MAR | 20-Apr-26 |
| United Kingdom  | GDP YoY FEB | 16-Apr-26 |
| | Inflation Rate YoY MAR | 22-Apr-26 |
| | Core Inflation Rate YoY MAR | 22-Apr-26 |
| | Retail Sales YoY MAR | 24-Apr-26 |

Source: Tradingeconomics.com

6 April 2026

Tren pergerakan yield obligasi

SUN

| Tenor (Tahun) | Series | 2-Apr-2026 | | 1-Apr-2026 | | 27-Mar-2025 | | 2-Mar-2026 |
|---------------|--------|------------|---------|-------------|--------|--------------|-----------|---------------|
| | | Last yield | % daily | Yield daily | % YoY | Yield yearly | % monthly | Yield monthly |
| 1 | FR90 | 5,902 | 0,051 | 5,851 | -0,791 | 6,693 | 0,750 | 5,152 |
| 2 | FR64 | 6,129 | -0,053 | 6,182 | -0,600 | 6,729 | 0,975 | 5,154 |
| 3 | FR101 | 6,406 | 0,013 | 6,393 | -0,354 | 6,760 | 0,903 | 5,503 |
| 4 | FR78 | 6,488 | 0,005 | 6,483 | -0,275 | 6,763 | 0,656 | 5,832 |
| 5 | FR109 | 6,512 | 0,024 | 6,488 | -0,293 | 6,805 | 0,655 | 5,857 |
| 6 | FR91 | 6,656 | 0,002 | 6,654 | -0,330 | 6,986 | 0,604 | 6,052 |
| 7 | FR96 | 6,721 | -0,013 | 6,734 | -0,376 | 7,097 | 0,418 | 6,303 |
| 8 | FR100 | 6,739 | 0,022 | 6,717 | -0,294 | 7,033 | 0,328 | 6,411 |
| 9 | FR80 | 6,764 | -0,007 | 6,771 | -0,388 | 7,152 | 0,306 | 6,458 |
| 10 | FR108 | 6,648 | -0,037 | 6,685 | -0,411 | 7,059 | 0,186 | 6,462 |
| 15 | FR106 | 6,851 | 0,011 | 6,840 | -0,215 | 7,066 | 0,235 | 6,616 |
| 20 | FR107 | 6,843 | 0,004 | 6,839 | -0,267 | 7,110 | 0,205 | 6,638 |
| 30 | FR102 | 6,899 | 0,007 | 6,892 | -0,243 | 7,142 | 0,144 | 6,755 |

Global

| Country | Ticker | 2-Apr-2026 | | 1-Apr-2026 | | 27-Mar-2025 | | 2-Mar-2026 |
|---------------------|------------------|------------|---------|-------------|--------|--------------|-----------|---------------|
| | | Last yield | % daily | Yield daily | % YoY | Yield yearly | % monthly | Yield monthly |
| Americas | | | | | | | | |
| USA | USGG10YR | 4,305 | -0,014 | 4,319 | -0,055 | 4,360 | 0,270 | 4,035 |
| Brazil | GTBRL10YR | 13,994 | -0,041 | 14,035 | -1,136 | 15,129 | 0,399 | 13,595 |
| Canada | GTCAD10Y | 3,482 | -0,019 | 3,501 | 0,386 | 3,096 | 0,270 | 3,212 |
| Mexico | GTMXN10Y | 9,116 | -0,183 | 9,299 | -0,306 | 9,422 | 0,449 | 8,667 |
| Europe | | | | | | | | |
| Germany | GTDEM10YR | 2,991 | 0,007 | 2,984 | 0,219 | 2,772 | 0,280 | 2,711 |
| UK | GTGBP10YR | 4,831 | 0,003 | 4,828 | 0,049 | 4,782 | 0,458 | 4,373 |
| Italy | GTITL10YR | 3,850 | 0,021 | 3,829 | -0,029 | 3,879 | 0,496 | 3,354 |
| France | GTFRF10Y | 3,679 | 0,009 | 3,670 | 0,213 | 3,466 | 0,390 | 3,289 |
| Denmark | GTESP10YR | 3,472 | 0,012 | 3,460 | 0,077 | 3,395 | 0,338 | 3,134 |
| Sweden | GTSEK10Y | 2,904 | 0,053 | 2,851 | 0,194 | 2,710 | 0,254 | 2,650 |
| Norway | GTNOK10Y | 4,324 | -0,023 | 4,347 | 0,227 | 4,097 | 0,213 | 4,111 |
| Poland | GTPLN10Y | 5,709 | 0,007 | 5,702 | -0,119 | 5,828 | 0,677 | 5,032 |
| Portugal | GTPTE10Y | 3,412 | 0,007 | 3,405 | 0,137 | 3,275 | 0,342 | 3,070 |
| Spain | GTESP10YR | 3,472 | 0,012 | 3,460 | 0,077 | 3,395 | 0,338 | 3,134 |
| Netherlands | GTNLG10YR | 3,128 | 0,008 | 3,120 | 0,138 | 2,990 | 0,347 | 2,781 |
| Switzerland | GTCHF10YR | 0,362 | 0,021 | 0,341 | -0,255 | 0,617 | 0,125 | 0,237 |
| Asia Pacific | | | | | | | | |
| Indo (USD) | GTUSDD10Y | 5,445 | 0,055 | 5,390 | 0,128 | 5,317 | 0,468 | 4,977 |
| Japan | GTJPY10YR | 2,380 | 0,077 | 2,303 | 0,798 | 1,582 | 0,304 | 2,076 |
| India | GIND10YR | 7,035 | 0,093 | 6,942 | 0,433 | 6,602 | 0,375 | 6,660 |
| China | GTCNY10YR | 1,814 | -0,003 | 1,817 | 0,011 | 1,803 | 0,015 | 1,799 |
| South Korea | GTKRW10Y | 3,680 | -0,025 | 3,705 | 1,953 | 1,727 | 0,101 | 3,579 |
| Australia | GTAUD10Y | 5,038 | 0,129 | 4,909 | 0,533 | 4,505 | 0,405 | 4,633 |
| Malaysia | GTMYR10Y | 3,613 | 0,021 | 3,592 | -0,159 | 3,772 | 0,121 | 3,492 |
| Singapore | GTSGD10YR | 2,220 | 0,037 | 2,183 | -0,491 | 2,711 | 0,321 | 1,899 |
| New Zealand | GTNZD10Y | 4,736 | 0,126 | 4,610 | 0,151 | 4,585 | 0,390 | 4,346 |
| Thailand | GTTHB10YR | 2,167 | 0,031 | 2,136 | 0,098 | 2,069 | 0,510 | 1,657 |

6 April 2026

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